

THE FAMILY CONFERENCE: THINKING IT THROUGH

Your Name: _____

E-mail: _____

Telephone: _____

Date: _____

Initiating a Family Conference takes foresight, planning and convening. The following questions are intended to help you decide whether to take the next step. If there are family members or other individuals that you feel comfortable speaking with, we invite you to discuss your thoughts and answers with them.

1. Initiators:

Would you be initiating the Family Conference on your own or in cooperation with others?

2. Purpose:

From your point of view, what would be the purpose of the Family Conference?

3. Topics:

What topics would/should be discussed?

4. Outcome:

What is your hoped-for outcome? What would you like the Family Conference to accomplish?

5. Participants:

Who do you think should take part? In what capacity?

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6. Invitation:

By what means should people be invited?

7. Date:

When would the Family Conference take place?

8. Location:

Where would the Family Conference be located? What kind of facilities would be required?

9. Complications:

What complications do you see in convening and/or conducting a Family Conference?

10. Additional Remarks:

Please list any other comments, questions or concerns that you have about your Family Conference.

Thank you. If you are ready to initiate a Family Conference, please contact one of the following members of The Estate Mediation Group to arrange a one-hour intake session.

- gaylanne@estatemediationgroup.ca
- genevieve@estatemediationgroup.ca
- barry@estatemediationgroup.ca